

2023-2024 FAFSA Checklist



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San Antonio, TX 78204
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Cafécollege advisors are available to help with FAFSA on Tuesday – Thursday from 8:00AM – 7:00PM and Friday – Saturday from 8AM – 5PM, no appointment required.

Prepare to complete the application by gathering the following information before you meet with an advisor. Dependent students must include both student **and** parent data on the FAFSA.

****Determine your dependency status by answering the questions on the second page****

REQUIRED INFORMATION	WHERE TO FIND IT
<input type="checkbox"/> Student and parent 2021 Federal Income Tax Forms (1040) and, if applicable, Schedule K-1 (Form 1065)	Personal records or visit irs.gov/transcript
<input type="checkbox"/> Student and parent 2021 W-2 Forms	Personal records or contact your employer(s) or visit irs.gov/transcript
<input type="checkbox"/> Student and parent Student Aid Account (FSA ID) usernames and passwords	Create or retrieve student and parent accounts at studentaid.gov
<input type="checkbox"/> Student and parent social security numbers	Personal records or call the Social Security Administration at 800-772-1213
<input type="checkbox"/> Student and parent dates of birth	Parent 1: ___/___/___ Parent 2: ___/___/___
<input type="checkbox"/> Student and parent email addresses	Student: _____ Parent: _____
<input type="checkbox"/> Date parents were married, separated, divorced, or widowed	Month: _____ Year: _____
<input type="checkbox"/> Student's driver's license number, if applicable	#: _____
<input type="checkbox"/> Student and parent records of untaxed income such as child support received or paid, interest income and veterans non-education benefits, if applicable	Student \$: _____ Parent \$: _____
<input type="checkbox"/> Student and parent cash, savings and checking account balances, worth of investments, including real estate (not including the home in which you live)	Student \$: _____ Parent \$: _____
<input type="checkbox"/> Student Alien Registration Number if you are an eligible non-citizen.	Found on permanent residency card #: _____

FAFSA DEPENDENCY STATUS QUESTIONS

Answer the following questions to determine if parental data is needed on your FAFSA.

If you answer “no” to every question, you are dependent and must provide parental information on the FAFSA.

If you answer “yes” to any question, you are independent and should not include parental information on the FAFSA.

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| Yes | No | Were you born before January 1, 2000? |
| Yes | No | Are you married? |
| Yes | No | Will you be working on a master’s or doctorate program at the beginning of the 2023-24 school year? |
| Yes | No | Are you a veteran of the U.S. Armed Forces or currently serving on active duty? |
| Yes | No | Do you now have, or will you have, children who will receive more than half of their support from you between July 1, 2023 and June 30, 2024? |
| Yes | No | Do you have dependents (other than your children or spouse) who live with you and who receive more than half of their support from you, now and through June 30, 2024? |
| Yes | No | At any time since you turned age 13, were both your parents deceased, were you in foster care, or were you a dependent or ward of the court? |
| Yes | No | As determined by a court in your state of legal residence, are you or were you an emancipated minor? |
| Yes | No | Does someone other than your parent or stepparent have legal guardianship of you, as determined by a court in your state of legal residence? |
| Yes | No | At any time on or after July 1, 2021, did your high school or school district homeless liaison determine that you were an unaccompanied youth who was homeless? |
| Yes | No | At any time on or after July 1, 2021, did the director of an emergency shelter or transitional housing program funded by the U.S. Department of Housing and Urban Development determine that you were an unaccompanied youth who was homeless? |
| Yes | No | At any time on or after July 1, 2021, did the director of a runaway or homeless youth basic center or transitional living program determine that you were an unaccompanied youth who was homeless or were self-supporting and at risk of being homeless? |